



REQUEST TO MAKE AN IRA DISTRIBUTION

Complete and submit this form both to your IRA Plan Trustee/Administrator and to the University of Wisconsin Foundation.

Tax ID: 39-0743975

IRA Plan Trustee or Administrator Name:

Address: _____

City: _____ **State:** _____ **Zip:** _____

I wish to direct, at this time, a distribution from my IRA. Please send

\$ _____ from my IRA directly to:

Address to mail your donation:

University of Wisconsin Foundation
US Bank Lockbox 78807
Milwaukee, WI 53278-0807

Address to mail or email the "Request to Make an IRA Distribution" form:

University of Wisconsin Foundation
Attn: Gift Processing
1848 University Avenue
Madison, WI 53726-4090
giftprocessing@supportuw.org

The University of Wisconsin Foundation is a publicly supported charitable organization qualified to receive such rollover distributions qualified under 501(c)(3), 509(a)(1) and 170(b)(1)(A)(iv). It is my intention that this gift comply with the "qualified charitable distribution" requirements of Section 408(d)(8) of the Internal Revenue Code.

In your transmittal letter to the University of Wisconsin Foundation or as a notation on the check, please include my name and address as the donor of record so that this distribution can be identified as a gift from me.

Donor signature: _____ **Date:** _____

Printed name: _____

Address: _____

City: _____ **State:** _____ **Zip:** _____

Daytime phone: _____

Last four digits of relevant account number: _____

When received, this gift should be allocated or used by the University of

Wisconsin Foundation for: _____

I understand that a qualified charitable distribution cannot result in any quid-pro-quo benefits for me as the donor.

1848 University Avenue
Madison, WI 53726-4090

608-263-4545
800-443-6162
f: 608-263-0781

uwf@supportuw.org
supportuw.org

This form is provided for use in making a gift to the University of Wisconsin Foundation. It is not intended as legal or tax advice and is not a request or recommendation to make a distribution from your IRA.